

April 24, 2024

To,

The Manager, Corporate Relations Department, BSE Limited , P.J. Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 500945	The Manager, Corporate Relations Department, The National Stock Exchange of India Ltd. , Exchange Plaza, Bandra-Kurla Complex, Bandra, East, Mumbai- 400051 Scrip Code: VALUEIND
The National Securities Depositories Limited 4 th Floor, “A Wing” Trade Tower, Kamala Mills Compound, Senpati Bapat Marg, Lower Parel, Mumbai – 400013	The Central Depositories Services (India) Limited , Marathan Futurex, A Wing, 25 th Floor, N.M. Joshi Marg, Lower Parel, Mumbai – 400013

Subject: Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2024 of Value Industries Limited (the “Company”).

Dear Ma'am/Sir,

Pursuant to the provisions of regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith a certificate issued by MCS Share Transfer Agent Limited, the Registrar and Share Transfer Agent of the Company, confirming compliances for the quarter ended March 31, 2024.

You are requested to take the same on your record.

Thanking You,

Yours faithfully,

For VALUE INDUSTRIES LIMITED

AMOL MANDLIK
DIRECTOR
DIN: 10367846



MCS Share Transfer Agent Limited

3B3 3rd FLOOR GUNDECHA ONCLAVE KHERANI ROAD
SAKINAKA ANDHERI EAST MUMBAI 400072

Phone No: 022-28516021-22, 022-46049717, Email: helpdesknum@mcsregistrars.com

Website: www.mcsregistrars.com, CINNOU67120WB2011PLC16872



April 1, 2024

To,
VALUE INDUSTRIES LIMITED
171 MITTAL COURT
NARIMAN POINT
MUMBAI 400021

Dear Sir,

[ISIN: INE352A01017]

Subject: Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March 2024

With reference to captioned subject, we hereby certify that the securities received from the depository participants for dematerialisation during the quarter ended **31st March 2024**, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within 15 days,

We request you to kindly take note of the above in your records.

Thanking you,

Yours faithfully,

For MCS Share Transfer Agent Limited



Subodh Vichare
Branch - Head